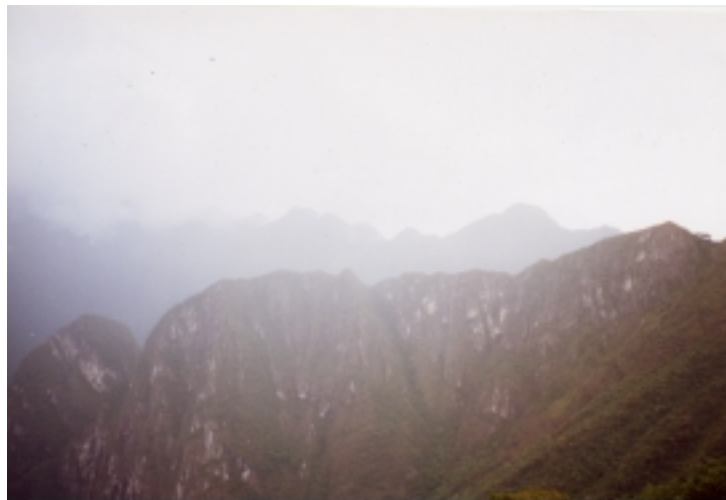


**Message Oriented Middleware (MOM)
Software Market Strategies, Market
Opportunities, and Market Forecasts
2002 to 2007**

Message Oriented Middleware Market Assessment



Picture by Joe Neustadt

Do Not Let Lack of Knowledge Cloud Your Mind

**WinterGreen Research, Inc.
Lexington, Massachusetts**

www.wintergreenresearch.com

Message Oriented Middleware Markets,

Linking Internal Operations

Growth Of Organization-Wide Networks

Interconnecting E-Mail Systems

Open Middleware Systems

MARKET STRATEGIES FORECASTS TO 2007

Message Oriented Middleware Markets,

Application Integration

Businesses Process Engineering

MARKET STRATEGIES FORECASTS TO 2007

CHECK OUT THESE KEY TOPICS

Mission Critical Messaging Market Dynamics
Industry Consolidation
Content Distribution Multicast Solutions
Middleware Messaging Product De Facto Industry
Message Oriented Middleware Market Growth Opportunities
Mission Critical Messaging System Management
Secure Sockets Layer (SSL)
Dynamic Systems
Robust, Enterprise-quality Fault Tolerance
Multicast
Performance Optimization
LDAP Integration
Performance Optimization
Telephone Numbers For Data

CHECK OUT THESE KEY TOPICS

OPPORTUNITY ABOUNDS

WinterGreen Research, Inc.
Lexington, Massachusetts
www.wintergreenresearch.com

Message Oriented Middleware Market Opportunities, Strategies, and Forecasts, 2002 to 2007

Asynchronous communication is poised to replace all synchronous communication because it works in a greater variety of circumstances than does synchronous messaging. Asynchronous messaging is far simpler to build and to use than synchronous messaging.

IBM leads traditional mission critical middleware messaging markets with 79% market share in 2001. The worldwide middleware messaging market at \$372.7 million in 2001 is expected to reach \$822 million by 2007. However, new markets for secure distributed messaging are emerging.

Distributed messaging systems are expected to reach \$8 billion by 2007. The rapid growth will be achieved as communication services providers enter the market s for data exchange. These huge new markets are the result of automating and packaging systems integration.

IT departments now largely depend on home grown systems to automate the transfer of information between isolated centers of computing. The automation of that process brings enormous efficiency to the systems business. Existing carriers will achieve market penetration as a massive change in communication occurs with the implementation of IP architecture for voice and data. Massive upheaval in existing markets creates vast new market opportunities for data messaging.

Market analysis of distributed messaging engines indicates data services markets are evolving as services that resemble . Each stream of information is transmitted securely and with a small charge for formatting the message correctly and for assuring secure transmission.

Companies Profiled

Market Leaders

BEA
Candle
Data Hub
Envoy Technologies
Fiorano
GE Global eXchange Services (GXS)
International Business Machines (IBM)
IONA
ItemField
MQSoftware
Optio
PCB Systems
Progress Software
RosettaNet
S2 Systems
SeeBeyond Technology

**SunGard Data
Sybase
Tibco Software
TTM
webMethods
WebEx Communications**

Message Oriented Middleware Market Strategies and Forecasts, 2002-2007

REPORT METHODOLOGY

THIS IS THE HUNDRED AND THIRTIETH REPORT IN A SERIES OF MARKET RESEARCH REPORTS THAT PROVIDE FORECASTS IN COMMUNICATIONS, TELECOMMUNICATIONS, THE INTERNET, COMPUTER, SOFTWARE, AND TELEPHONE EQUIPMENT. THE PROJECT LEADERS TAKE DIRECT RESPONSIBILITY FOR WRITING AND PREPARING EACH REPORT. THEY HAVE SIGNIFICANT EXPERIENCE PREPARING INDUSTRY STUDIES. FORECASTS ARE BASED ON PRIMARY RESEARCH AND PROPRIETARY DATA BASES. FORECASTS REFLECT ANALYSIS OF THE MARKET TRENDS IN THE SEGMENT AND RELATED SEGMENTS. UNIT AND DOLLAR SHIPMENTS ARE ANALYZED THROUGH CONSIDERATION OF DOLLAR VOLUME OF EACH MARKET PARTICIPATION IN THE SEGMENT. INSTALLED BASE ANALYSIS AND UNIT ANALYSIS IS BASED ON INTERVIEWS AND AN INFORMATION SEARCH. MARKET SHARE ANALYSIS INCLUDES CONVERSATIONS WITH KEY CUSTOMERS OF PRODUCTS, INDUSTRY SEGMENT LEADERS, MARKETING DIRECTORS, DISTRIBUTORS, LEADING MARKET PARTICIPANTS, OPINION LEADERS, AND COMPANIES SEEKING TO DEVELOP MEASURABLE MARKET SHARE. OVER 200 IN DEPTH INTERVIEWS ARE CONDUCTED FOR EACH REPORT WITH A BROAD RANGE OF KEY PARTICIPANTS AND INDUSTRY LEADERS IN THE MARKET SEGMENT.

YOU MUST HAVE THIS STUDY

**Message Oriented Middleware Market Opportunities,
Strategies, and Forecasts,
2002 to 2007**

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ABOUT THE PRINCIPAL AUTHORS

ELLEN T. CURTISS, TECHNICAL DIRECTOR, CO-FOUNDER OF WINTERGREEN RESEARCH, CONDUCTS STRATEGIC AND MARKET ASSESSMENTS IN TECHNOLOGY-BASED INDUSTRIES. PREVIOUSLY SHE WAS A MEMBER OF THE STAFF OF ARTHUR D. LITTLE, INC., FOR 23 YEARS, MOST RECENTLY AS VICE PRESIDENT OF ARTHUR D. LITTLE DECISION RESOURCES, SPECIALIZING IN STRATEGIC PLANNING AND MARKET DEVELOPMENT SERVICES. SHE IS A GRADUATE OF BOSTON UNIVERSITY AND THE PROGRAM FOR MANAGEMENT DEVELOPMENT AT HARVARD GRADUATE SCHOOL OF BUSINESS ADMINISTRATION. SHE IS THE AUTHOR OF RECENT STUDIES ON WORLDWIDE TELECOMMUNICATIONS MARKETS, THE TOP TEN INTERNET EQUIPMENT COMPANIES, THE TOP TEN CONTRACT MANUFACTURING COMPANIES, AND THE TOP TEN TELECOMMUNICATIONS MARKET ANALYSIS AND FORECASTS.

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